

**Notice Under Section 708A(5) of the
Corporations Act 2001**

This notice is given by Titan Minerals Limited (ASX: TTM) (**Titan** or the **Company**) in relation to the issue of 9,007,273 fully paid ordinary shares (Shares) as detailed in the Appendix 2A's announced on 4 December 2022.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- A. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- B. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- C. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- D. as at the date of this notice, the Company has complied with section 674 of the Act; and
- E. as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - 1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - 2. the rights and liabilities attaching to the shares.

-ENDS-

Released with the authority of the Board.

For further information on the company and our projects, please visit: www.titanminerals.com.au

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