

# **Announcement Summary**

# **Entity name**

**ROTO-GRO INTERNATIONAL LIMITED** 

### Date of this announcement

Tuesday January 04, 2022

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	2,000,000	24/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ROTO-GRO INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

84606066059

### 1.3 ASX issuer code

RGI

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

4/1/2022



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

## Please specify

Per Appendix 3B lodged 30 August 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

24/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See AGM Notice of Meeting <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02452335-6A1062809?access">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02452335-6A1062809?access</a> token=83ff96335c2d45a094df02a206a39ff4

### **Options Details**

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.04000000 24/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

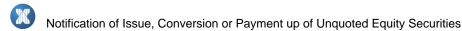
### Description

RGI fully paid ordinary shares

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest in equal monthly tranches for a period of 12 months from the date of issue, commencing from the 1-month anniversary of the date of issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



# the market in an Appendix 3B

See Appendix 3B lodged on 30 August 2021

Issue details

## Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☑ No

# Please describe the consideration being provided for the +securities

Part consideration to members of the Company's Advisory Board pursuant to a consultancy agreement.

## Purpose of the issue

To pay for services rendered

## **Additional Details**



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RGIO : OPTION EXPIRING 11-NOV-2022	9,128,000
RGI : ORDINARY FULLY PAID	342,592,797
RGIOB : OPTION EXPIRING 31-DEC-2023	32,666,667
RGIOA : OPTION EXPIRING 31-DEC-2023	31,507,567

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGIAM : OPTION EXPIRING 06-SEP-2024 EX \$0.04	4,000,000
RGIAG : PERFORMANCE RIGHTS	9,000,000
RGIAJ : OPTION EXPIRING 07-DEC-2022 EX \$0.20	1,491,250
RGIAL : OPTION EXPIRING 31-DEC-2023 EX \$0.06	18,000,000
New class - code to be confirmed : Unquoted Options	2,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 15/12/2021