



4 January 2022

Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

## Conversion of Listed Options

Helios Energy Limited (**Company** or **Helios** or **Issuer**) has completed the conversion of 132,199,804 listed options (ASX: HE8OA) into fully paid ordinary shares (ASX: HE8) as per the Appendix 2A lodged earlier today.

**Section 708A (5)(e) Notice**  
**Issuer: Helios Energy Limited**  
**ABN: 61 143 932 110**

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities:	Fully paid ordinary shares
ASX Code of the Securities:	HE8
Date and number of shares issued:	30 December 2021 – 62,603,050 fully paid ordinary shares
Date and number of shares issued:	4 January 2022 – 69,596,754 fully paid ordinary shares

Yours sincerely

**John Palermo**  
Company Secretary

**ASX Code: HE8**

### Directors

Hui Ye  
Non-Executive Chairman  
Richard He  
Managing Director  
Robert Bearden  
Non-Executive Director  
Nicholas Ong  
Non-Executive Director  
John Palermo  
Company Secretary

### Contact Details

#### Australian Office

Level 3, 18 Richardson Street  
West Perth WA 6005 Australia  
PO Box 1485 West Perth  
WA Australia 6872  
Tel +61 1300 291 195  
Fax +61 8 6298 6191

#### USA Office

3 Riverway, 17<sup>th</sup> Floor  
Suite 1750, Houston  
Texas USA 77056  
Tel +1 713 333 3613  
Fax +1 713 583 0965

[www.heliosenergytld.com](http://www.heliosenergytld.com)