



Announcement Summary

Entity name

NANOVEU LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 05, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NVUAI	PERFORMANCE RIGHTS	2,460,000	Expiry of option or other convertible security without exercise or conversion	31/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NANOVEU LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NVUAI : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,460,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of Tranche J (A\$3m of sales revenue across all by 31 December 2021 as validated from audited / reviewed financial reports) and Tranche N (A\$1m of EyeFyx product sales revenue by 31 December 2021 as validated from audited / reviewed financial reports) performance rights.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVU : ORDINARY FULLY PAID	209,071,140

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAN : OPTION EXPIRING 27-OCT-2023 EX \$0.058	5,902,855
NVUAL : OPTION EXPIRING 22-DEC-2022 EX \$0.10	3,300,000
NVUAK : OPTION EXPIRING 28-OCT-2023 EX \$0.1018	3,900,000
NVUAI : PERFORMANCE RIGHTS	7,454,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.