

**GoldOz Limited**

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5 January 2022

EXPIRY OF UNLISTED OPTIONS

GoldOz Limited (“**GoldOz**”, the “**Company**”) (ASX:G79) announces that the following unlisted share options have expired in accordance with their terms of issue.

Security Class	Number	Exercise Price	Expiry Date
Unlisted Options	329,671	\$9.80	20 December 2021

The updated capital structure of the Company is reflected as follows:

Security Class	Number	Exercise Price	Expiry Date
Listed Ordinary fully paid shares	4,548,770	N/A	N/A
Unlisted Options	71,429	\$1.61	10 June 2022
Unlisted Options	790,592	\$0.25	8 November 2024

This announcement has been approved by the Board of Directors of GoldOz Limited.

Investor & Media Enquiries

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