



ASX RELEASE

5 January 2022
Market Announcements Platform
ASX Limited

Pre-Quotation Disclosure

Careteq Limited (**Company**) makes the following disclosures in accordance with ASX's listing conditions.

Capitalised terms not defined have the meaning given in the Company's prospectus dated 24 November 2021 (**Prospectus**).

1. Confirmation of the issue of any unquoted securities

The Company confirms the:

- (a) issue of 30,000,000 Shares at an issue price of A\$0.20 per Share;
- (b) issue of 3,936,513 options to the Lead Manager (Canaccord Genuity (Australia) Limited) (**Lead Manager Options**), comprised of:
 - (i) 1,312,171 options exercisable at \$0.28 each expiring on a date four years from the date of issue;
 - (ii) 1,312,171 options exercisable at \$0.32 each expiring on a date four years from the date of issue; and
 - (iii) 1,312,171 options exercisable at \$0.36 each expiring on a date four years from the date of issue.
- (c) issue of 7,651,134 options to the directors and employees of the Company.

2. Restricted securities

The Company confirms that the following securities will be subject to ASX imposed escrow pursuant to the ASX Listing Rules for the periods outlined below:

Class	Number	Restriction Period
Lead Manager Options	3,936,513	24 months commencing on the date of Official Quotation
Fully paid ordinary Shares (issued to related parties)	3,424,420	24 months commencing on the date of Official Quotation
Fully paid ordinary Shares (issued to non-related parties)	6,514,354	12 months commencing from their date of issue

Options issued to related parties	4,909,649	24 months commencing on the date of Official Quotation
-----------------------------------	-----------	--

3. **Voluntary escrow**

The Company confirms that the following securities will be subject to voluntary escrow for the periods outlined below:

Class	Number	Restriction Period
Shares	26,909,808	12 months commencing on the date of Official Quotation
Shares	26,909,816	6 months commencing on the date of Official Quotation

4. **Capital Structure**

The Company's current capital structure at the date of admission is as follows:

Securities	Number
Shares	123,565,941
Lead Manager Options - comprising: <ul style="list-style-type: none"> 1,312,171 Options (exercise price \$0.28; expiry date 22/12/2025) 1,312,171 Options (exercise price \$0.32; expiry date 22/12/2025) 1,312,171 Options (exercise price \$0.36; expiry date 22/12/2025) 	3,936,513
Options issued to directors, employees and consultants - comprising: <ul style="list-style-type: none"> 491,229 Options (exercise price \$0.625; expiry date 07/12/2023) 6,809,219 Options (exercise price \$0.09375; expiry date 15/12/2023) 350,688 Options (exercise price \$0.09375; expiry date 15/10/2024) 	7,651,134

Authorised for release by the Directors of the Company.

Ends