



## Announcement Summary

---

**Entity name**

CALIDUS RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 10, 2022

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAI	ORDINARY FULLY PAID	166,667	10/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98006640553

### 1.3 ASX issuer code

CAI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/1/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

CAIAN : OPTION EXPIRING 27-DEC-2023 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

CAI : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

100,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.investi.com.au/api/announcements/cai/03f99bb1-8c7.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Mark Connelly	Marcon Investments (WA) Pty Ltd <Connelly Family A/C>	100,000

**Issue date**

10/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

100,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil consideration. Issued under the Company's ESIP

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

---

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

CAI : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

66,667

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.investi.com.au/api/announcements/cai/03f99bb1-8c7.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
John Ciganek	John Ciganek <The Ciganek Family A/C>	66,667

**Issue date**

10/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ Yes**Issue details**

---

**Number of +securities to be quoted**

66,667

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil consideration. Issued under the Company's ESIP

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAI : ORDINARY FULLY PAID	400,265,014

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIAR : OPTION EXPIRING 04-JUN-2025 EX NIL	350,000
CAIAY : OPTION EXPIRING 19-JAN-2023 EX NIL	417,650
CAIAK : PERFORMANCE RIGHTS	900,000
CAIAV : OPTION EXPIRING 16-DEC-2025 EX NIL	228,800
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAS : OPTION EXPIRING 05-AUG-2025 EX NIL	600,000
CAIAN : OPTION EXPIRING 27-DEC-2023 EX NIL	300,000
CAIAO : OPTION EXPIRING 27-DEC-2024 EX NIL	3,450,000
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
CAIAU : OPTION EXPIRING 11-DEC-2025 EX \$0.00	167,500
CAIAAA : OPTION EXPIRING 28-MAY-2024 EX NIL	270,000
CAIAZ : OPTION EXPIRING 16-FEB-2024 EX NIL	167,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

9