



Announcement Summary

Entity name

ARCADIA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 11, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| AM7 | CHESS DEPOSITARY INTERESTS 1:1 | 142,425 | 22/12/2020 |
| AM7 | CHESS DEPOSITARY INTERESTS 1:1 | 125,000 | 30/12/2020 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCADIA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

646114749

1.3 ASX issuer code

AM7

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AM7AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AM7 : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

142,425

And the date the escrow restrictions have ceased or will cease

22/12/2021

Issue date

22/12/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

142,425

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities were pre-ipo securities, subject to ASX escrow. There is no change to the capital structure of the Company
<https://www.asx.com.au/asxpdf/20210623/pdf/44xmbt6kl95nv0.pdf>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities were subject to ASX escrow, there is no change to the capital structure of the Company.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AM7AB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AM7 : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

125,000

And the date the escrow restrictions have ceased or will cease

30/12/2021

Issue date

30/12/2020



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

125,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities were subject to ASX escrow, there is no change to the capital structure of the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities were subject to ASX escrow, there is no change to the capital structure of the Company.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AM7 : CHESS DEPOSITARY INTERESTS 1:1 | 34,467,425 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AM7AD : ORDINARY FULLY PAID RESTRICTED | 75,075 |
| AM7AE : ORDINARY FULLY PAID RESTRICTED | 11,705,392 |
| AM7AF : ORDINARY FULLY PAID RESTRICTED | 38,802,208 |
| AM7AH : PERFORMANCE SHARES RESTRICTED | 6,681,214 |
| AM7AA : ORDINARY FULLY PAID RESTRICTED | 0 |
| AM7AB : ORDINARY FULLY PAID RESTRICTED | 0 |
| AM7AC : ORDINARY FULLY PAID RESTRICTED | 450,000 |
| AM7AI : OPTION EXPIRING 17-JUN-2024 RESTRICTED | 5,000,000 |
| AM7AG : PERFORMANCE SHARES RESTRICTED | 1,868,786 |