

**ASX RELEASE**

**12 January 2022**

**ASX: NVU**

## **Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 11 January 2022, Nanoveu Limited (the "Company") issued 6,666,667 fully paid ordinary shares.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully,

Michael van Uffelen  
Director and Company Secretary