

ASX Announcement

12 January 2022



Results of General Meeting

Lion at a glance

- ASX listed oil and gas company with PSC's in Indonesia.
- Focus on conventional oil and gas production and development, appraisal and step out exploration risk opportunities
- Exploring green hydrogen opportunities in Australia
- Net production around 40 bopd from the Seram (Non-Bula) PSC which also contains the 1.5TCF Lofin gas/condensate discovery
- Leveraging synergies in conventional assets and access to both infrastructure and markets
- Executive team and investors with impressive track records for value creation in Asia.

Contact

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Directors & Officers

Tom Soulsby	Executive Chairman
Damien Servant	Executive Director
Russell Brimage	Non-Executive Director
Chris Newton	Non-Executive Director
Zane Lewis	Non-Executive Director
Arron Canicaïs	Company Secretary

For more information contact

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Lion Energy Limited (ASX: LIO, Lion, or the Company) wishes to advise the results of the General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of the ASX listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

BY ORDER OF THE BOARD OF DIRECTORS

Arron Canicaïs
Company Secretary
Lion Energy Limited



Resolution Details		Instructions given to validly appointed proxies (as at Proxy Close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s.250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried/Not Carried	
1a. Ratification of issue of Placement Shares	Ordinary	85,113,544 99.99%	-	10,053 0.01%	864,071	85,123,597 100.00%	-	864,071	Carried	
1b. Ratification of issue of Placement Shares	Ordinary	85,113,544 99.99%	-	10,053 0.01%	864,071	85,123,597 100.00%	-	864,071	Carried	
2. Approval of Issue of Placement Options	Ordinary	85,977,615 99.99%	-	10,053 0.01%	-	85,987,668 100.00%	-	-	Carried	
3. Approval of issue of Conversion Securities on conversion of Convertible Notes	Ordinary	34,003,278 99.97%	-	10,053 0.03%	51,974,337	34,013,331 100.00%	-	51,974,337	Carried	
4. Approval of issue of LM Options	Ordinary	66,859,896 99.98%	-	10,053 0.02%	19,117,719	66,869,949 100.00%	-	19,117,719	Carried	
5a. Approval of issue of Director Placement Securities	Ordinary	85,977,615 99.99%	-	10,053 0.01%	-	85,987,668 100.00%	-	-	Carried	
5b. Approval of issue of Director Placement Securities	Ordinary	85,917,615 99.99%	-	10,053 0.01%	-	85,987,668 100.00%	-	-	Carried	