



Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 13, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WC8	ORDINARY FULLY PAID	2,772,727	13/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Nov-2021 09:14

Announcement Title

New - Proposed issue of securities - WC8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WC8 : ORDINARY FULLY PAID

Issue date

13/1/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,772,727

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04400000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	645,272,727

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,000,000
WC8AE : OPTION EXPIRING 03-DEC-2022 EX 7.5C	4,750,000
WC8AG : OPTION EXPIRING 24-DEC-2022 EX 2.5C	5,500,000
WC8AH : OPTION EXPIRING 24-DEC-2022 EX 5C	5,500,000
WC8AI : OPTION EXPIRING 24-DEC-2022 EX 7.5C	5,500,000
WC8AJ : OPTION EXPIRING 24-DEC-2022 EX 10C	5,500,000
WC8AK : OPTION EXPIRING 24-DEC-2022 EX 4C	20,000,000
WC8AC : OPTION EXPIRING 03-DEC-2022 EX 5C	4,750,000
WC8AB : OPTION EXPIRING 03-DEC-2022 EX 2.5C	4,750,000
WC8AD : OPTION EXPIRING 03-DEC-2022 EX 10C	4,750,000
WC8AA : PERFORMANCE RIGHTS	140,500,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000



WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10

3,000,000