

Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Date of this announcement

Thursday January 13, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WC8AF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000	11/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jun-2021 09:17	New - Proposed issue of securities - WC8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433366-6A1054992?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities

9,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	642,500,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,000,000
WC8AE : OPTION EXPIRING 03-DEC-2022 EX 7.5C	4,750,000
WC8AG : OPTION EXPIRING 24-DEC-2022 EX 2.5C	5,500,000
WC8AH : OPTION EXPIRING 24-DEC-2022 EX 5C	5,500,000
WC8AI : OPTION EXPIRING 24-DEC-2022 EX 7.5C	5,500,000
WC8AJ : OPTION EXPIRING 24-DEC-2022 EX 10C	5,500,000
WC8AK : OPTION EXPIRING 24-DEC-2022 EX 4C	20,000,000
WC8AC : OPTION EXPIRING 03-DEC-2022 EX 5C	4,750,000
WC8AB : OPTION EXPIRING 03-DEC-2022 EX 2.5C	4,750,000
WC8AD : OPTION EXPIRING 03-DEC-2022 EX 10C	4,750,000
WC8AA : PERFORMANCE RIGHTS	140,500,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000



WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10

3,000,000