



Announcement Summary

Entity name

INVICTUS ENERGY LTD

Date of this announcement

Thursday January 13, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IVZAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,499,994	12/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVICTUS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21150956773

1.3 ASX issuer code

IVZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Dec-2021 10:13	New - Proposed issue of securities - IVZ	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IVZAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

12/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued on a 1-for-2 basis at an exercise price of \$0.14 expiry 31-Jan-2025 as part of placement

Issue details

Number of +securities

17,499,994

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued on a 1-for-2 basis at an exercise price of \$0.14 expiry 31-Jan-2025 as part of placement announced on 29 December 2021. Shares issued at an issue price of \$0.10 per share

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IVZ : ORDINARY FULLY PAID	620,077,387

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVZAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	26,499,994
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	36,363,636
IVZAN : OPTION EXPIRING 23-Jul-2024 EX \$0.2355	15,000,000
IVZAL : PERFORMANCE RIGHTS	44,179,281