

13 January 2022

Cleansing Notice and Allotment of Securities

92 Energy Limited (ASX: 92E) ("92E" or the "Company") advises that it has completed the issue of 300,000 new fully paid ordinary shares (Shares) in the Company to Axiom Exploration Group Ltd (Axiom), pursuant to the fulfilment of the service period outlined in the master services agreement (Axiom Agreement) and summarised previously in the Company's IPO prospectus. The service period commenced on 1 January 2021 and concluded on 31 December 2021.

Please refer to the accompanying Appendix 2A which contains further details in respect of the allotment of the securities.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") that:

1. on 13 January 2022 the Company issued 300,000 Shares in respect of the Axiom Agreement;
2. the Company issued those Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
4. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
5. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement is authorised for release by the Board of 92 Energy Limited.

ENDS

For further information contact:

Siobhan Lancaster
Managing Director
+ 61 8 9322 7600
siobhan@92Energy.com

ABOUT 92E

92 Energy Limited is an Australian, ASX listed, uranium exploration company targeting high-grade unconformity associated uranium in the Athabasca Basin, Saskatchewan, Canada. On the fourth hole of its inaugural exploration drilling program, 92 Energy made a uranium discovery at its Gemini Project, known as the Gemini Mineralization Zone or 'GMZ'.

The Company owns a 100% interest in its 30 mineral claims in the world-class Athabasca Basin. These 30 claims make up the Company's five projects, being Gemini, Tower, Clover, Powerline Creek and Cypress River.