

14 January 2022

Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sir/Madam

**NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

This notice is given by EV Resources Limited (ASX: EVR) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 14 January 2022 the Company issued 80,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
2. As at the date of this notice, there is no information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the shares of the Company.

Yours faithfully  
**EV Resources Limited**

A handwritten signature in dark ink, appearing to read "Louisa Martino".

**Louisa Martino**  
**Company Secretary**

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**[evresources.com.au](http://evresources.com.au)**

311-313 Hay St Subiaco, Western Australia 6008  
+61 (0) 8 6489 0600  
[info@evresources.com.au](mailto:info@evresources.com.au)