



## Announcement Summary

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**Entity name**

TIETTO MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 14, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TIE	ORDINARY FULLY PAID	8,787,500	14/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TIETTO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

143493118

### 1.3 ASX issuer code

TIE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/1/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

TIEAM : OPTION EXPIRING 22-JAN-2022 EX \$0.25

#### TO (Existing Class)

##### ASX +security code and description

TIE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

14/1/2022

**The last date the options were exercised or other +convertible securities were converted**

14/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Kitto	PRECAMBRIAN PTY LTD <KITTO AND SHEPHERD S/F A/C>	1,000,000



**Issue date**

14/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TIEAR : PERFORMANCE RIGHTS CLASS C EXPIRING 18-JAN-2022

**TO (Existing Class)**

**ASX +security code and description**

TIE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

7,537,500

**The first date the options were exercised or other +convertible securities were converted**

14/1/2022

**The last date the options were exercised or other +convertible securities were converted**

14/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**



An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
PAUL KITTO	PAUL KITTO	2,000,000
CAIGEN WANG	CAIGEN WANG	3,250,000
HANJING XU	HANJING XU	487,500
MARK STRIZEK	MARK STRIZEK	487,500
PAUL KITTO	PRECAMBRIAN PTY LTD <KITTO AND SHEPHERD S/F A/C>	500,000
FRANCIS HARPER	FRANCIS HARPER	812,500

**Issue date**

14/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

7,537,500

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Conversion of Class C Performance Rights for nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TIEAS : PERFORMANCE RIGHTS CLASS D EXPIRING 21-SEP-2024

**TO (Existing Class)****ASX +security code and description**

TIE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

250,000

**The first date the options were exercised or other +convertible securities were converted**

14/1/2022

**The last date the options were exercised or other +convertible securities were converted**

14/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?** Yes**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** An issue of new +securities**The underlying securities being received by the holder are:** Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management**



**personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
MARK STRIZEK	MARK STRIZEK	250,000

**Issue date**

14/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Conversion of Class D Performance Rights for nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**







## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TIE : ORDINARY FULLY PAID	632,331,161

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TIEAJ : OPTION EXPIRING 28-AUG-2022 EX \$0.1725	8,200,000
TIEAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 22-DEC-2023	6,750,000
TIEAR : PERFORMANCE RIGHTS CLASS C EXPIRING 18-JAN-2022	0
TIEAS : PERFORMANCE RIGHTS CLASS D EXPIRING 21-SEP-2024	0
TIEAK : PERFORMANCE RIGHTS CLASS A EXPIRING 22-DEC-2022	5,400,000
TIEAT : PERFORMANCE RIGHTS CLASS E EXPIRING 21-MAY-2024	1,500,000
TIEAU : PERFORMANCE RIGHTS CLASS F EXPIRING 21-MAY-2024	1,000,000
TIEAV : PERFORMANCE RIGHTS CLASS G EXPIRING 01-AUG-2024	200,000
TIEAL : OPTION EXPIRING 16-JAN-2023 EX \$0.20	5,000,000
TIEAM : OPTION EXPIRING 22-JAN-2022 EX \$0.25	0
TIEAN : OPTION EXPIRING 22-JAN-2023 EX \$0.30	8,000,000
TIEAO : OPTION EXPIRING 21-MAY-2024 EX \$0.39	2,000,000
TIEAP : OPTION EXPIRING 01-AUG-2024 EX \$0.62	300,000



TIEAW : PERFORMANCE RIGHTS CLASS H EXPIRING 30-NOV-2024

1,500,000