



Announcement Summary

Entity name

INVICTUS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday January 14, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IVZAN	OPTION EXPIRING 23-Jul-2024 EX \$0.2355	3,000,000	Other	14/01/2022
IVZAL	PERFORMANCE RIGHTS	44,179,281	Expiry of option or other convertible security without exercise or conversion	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

INVICTUS ENERGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

21150956773

1.3 ASX issuer code

IVZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IVZAL : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

44,179,281

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/12/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Class C Performance Rights issued in 2018 have lapsed due to performance hurdle not being met during the period. Board meeting held on 14 January 2022 to formally confirm performance rights lapsing.

ASX +Security Code and Description

IVZAN : OPTION EXPIRING 23-Jul-2024 EX \$0.2355

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Other

Please provide additional details

Options awarded to previous director as approved at the July 2021 shareholder meeting have been cancelled due to former director resigning from the board of directors

Date of cessation

14/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVZ : ORDINARY FULLY PAID	620,077,387

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVZAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	36,363,636
IVZAN : OPTION EXPIRING 23-Jul-2024 EX \$0.2355	12,000,000
IVZAL : PERFORMANCE RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.