

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

Monday 17th January, 2022

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OZZ Resources (ASX: OZZ, OZZ Resources or Company) has completed the issue by way of allotment in the Company of 1,000,000 fully paid ordinary shares in the capital of the Company (Shares). The issue of 1,000,000 ordinary shares were issued as upfront consideration for the acquisition of 100% of two tenements E37/1287 and E37/1355 in accordance with an executed sale and purchase agreement. Refer to the ASX Announcement titled 'OZZ increases Leorora tenement holding', on 13th January 2022, an Appendix 2A has been lodged today.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

This ASX announcement has been authorised for release by the Board of Directors of OZZ Resources Limited.

ENDS

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