



18 January 2022

**General Meeting of MinRex Resources Limited
to be held on Wednesday, 16 February 2022 at 11:30am (WST)**

Dear Shareholder,

MinRex Resources Limited ('MinRex' or the 'Company') is convening General Meeting ('Meeting') of shareholders on Wednesday, 16 February 2022 at 11:30am (WST) at Level 11, 216 St Georges Terrace, Perth, Western Australia.

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments' current restrictions for physical gatherings. As the situation regarding COVID-19 continues to evolve, shareholders are encouraged to monitor the Company's website and ASX announcements platform for any further updates in relation to the arrangements for the Meeting.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting ('Notice') to shareholders who have not previously opted in to receiving electronic copies. A copy of the Notice, which was released to the ASX on 18 January 2022, is available on <https://www.minrex.com.au/investor-relations/asx-announcements.html>

If you have not elected to receive notices by e-mail, a copy of this letter and your personalised proxy form will be posted out to you for your convenience. **Shareholders are encouraged to complete and lodge their proxy forms online at <https://investor.automic.com.au/#/loginsah> or otherwise in accordance with instructions set out in the proxy form and the Notice.**

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your adviser. If you have any difficulties obtaining a copy of the Notice, please Company's share registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

Your proxy voting instructions for the Meeting must be received by 11:30am (WST) on Monday, 14 February 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting received after that time will not be valid for the Meeting.

In order to be able to receive electronic communication from the Company in future, please update your details online at <https://investor.automic.com.au/#/home> and login with your unique shareholder identification number and postcode (or country for overseas residents) that you can locate on your enclosed personalised proxy form. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issue Sponsored Holding Statements, Payment Advices and other company related information.

The Company appreciates the understanding of shareholders under the current circumstances.

Yours faithfully

James Pearse
Non-Executive Director
MinRex Resources