



## INDICATIVE TIMETABLE FOR ENTITLEMENT OFFER

**Structural Monitoring Systems Plc (“SMS” or “the Company”) (ASX: SMN)** provides a correction to the indicative timetable contained in the Prospectus lodged 17 January 2022. The correct date for Allotment of Entitlement Offer CDIs and lodgement of Appendix 2A with ASX is Thursday, 10 February 2022.

The Company confirms that the correct timetable was provided in the announcement released 11 January 2022 titled “Capital Raising” as well as the Appendix 3B released the same day.

Indicative Timetables for the offers are outlined below:

### Entitlement Offer

The Company provides the following indicative timetable for the Entitlement Offer:

| EVENT  | DATE                                    |
|--|---|
| Announcement of Entitlement Offer and lodgement of Appendix 3B with ASX  | Tuesday, 11 January 2022                |
| Lodgement of Entitlement Offer prospectus  | Monday, 17 January 2022                 |
| Notice of Entitlement Offer sent to Ineligible CDI holders   | Tuesday, 18 January 2022                |
| Ex date (i.e. date from which CDIs trade without entitlements to participate in the Entitlement Offer )          | Wednesday, 19 January 2022              |
| Record Date  | 7.00pm (AEDT) Thursday, 20 January 2022 |
| Entitlement Offer prospectus and personalised Entitlement and Acceptance Form despatched to Eligible CDI holders | Monday, 24 January 2022                 |
| Entitlement Offer Opening Date   | Monday, 24 January 2022                 |
| Last day to extend Entitlement Offer Closing Date  | Monday, 31 January 2022                 |
| Entitlement Offer Closing Date   | 5.00pm (AEDT) Thursday, 3 February 2022 |
| CDIs quoted on a deferred settlement basis   | Friday, 4 February 2022                 |
| Announcement of results of the Entitlement Offer   | By noon, Monday, 7 February 2022        |
| Allotment of Entitlement Offer CDIs and lodgement of Appendix 2A with ASX  | Thursday, 10 February 2022              |

## ASX ANNOUNCEMENT

ASX: SMN

18 January 2022

**STRUCTURAL  
MONITORING  
SYSTEMS**  
plc



The Company provides the following indicative timetable for the Option Offer:

### Option Offer

| EVENT   | DATE                                   |
|---|--|
| Announcement of Option Offer and lodgement of Appendix 3B with ASX  | Tuesday, 11 January 2022               |
| Lodgement of Option Offer prospectus  | Thursday, 20 January 2022              |
| Notice of Option Offer sent to Ineligible CDI holders   | Friday, 21 January 2022                |
| Ex date (i.e. date from which CDIs trade without entitlements to participate in the Option Offer )          | Monday, 24 January 2022                |
| Rights start trading  | Monday, 24 January 2022                |
| Record Date   | 7.00pm (AEDT) Tuesday, 25 January 2022 |
| Option Offer prospectus and personalised Entitlement and Acceptance Form despatched to Eligible CDI holders | Friday, 28 January 2022                |
| Option Offer Opening Date   | Friday, 28 January 2022                |
| Rights trading ends at close of trading   | Tuesday, 1 February 2022               |
| Last day to extend Option Offer Closing Date  | Thursday, 3 February 2022              |
| Option Offer Closing Date   | 5.00pm (AEDT) Tuesday, 8 February 2022 |
| Announcement of results of the Option Offer   | By noon, Friday, 11 February 2022      |
| Allotment of Option Offer CDIs  | Tuesday, 15 February 2022              |

**This announcement is authorised by Sam Wright on behalf of the Board.**

### **For further details please contact:**

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