



18 January 2022

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **SECTION 708A(5) NOTICE**

In respect to the issue of quoted securities ("Securities") referred to in the Appendix 2A – Application for quoted securities lodged today, the company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The Securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company, other than as set out below:

As a junior exploration company, as part of the ordinary course of business the Company is continually looking for assets that are complementary to its existing operations or assessing potential transactions that will otherwise provide value to shareholders. Some of these potential transactions, may in the future, prove to be material and price sensitive. As at the date of this notice, the Company is in early-stage discussions with regard to potential acquisitions of exploration assets. The negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate.

This announcement has been approved by the Board.

Yours faithfully

Chris Achurch  
Company Secretary