

ASX ANNOUNCEMENT

19 January 2022

Notice under Section 708A

Great Northern Minerals Limited (“**Great Northern Minerals**” or the “**Company**”) (**ASX:GNM**) advises that it has issued the following securities today:

- a) 200,000,000 ordinary fully paid shares at \$0.006 per share pursuant to Tranche 2 of the Placement (refer to the ASX announcement dated 8 December 2021); and
- b) 40,000,000 Lead Manager GNMOB Listed Options, exercisable at \$0.022 each and expiring on 1 July 2023.

The Ordinary Fully Paid Shares and the Listed Options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Ordinary Fully Paid Shares and the Listed Options were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

This announcement has been authorised for release to the market by the Board of Great Northern Minerals Limited.

*****ENDS*****

For more information please contact:

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About Great Northern Minerals Limited

Great Northern Minerals Limited is an ASX-listed gold focused explorer. The Company’s key North Queensland Gold Projects include the Golden Cup, Camel Creek and Big Rush Gold Mines in North Queensland. The historic mines ceased operation in the 1990’s after production of over 150,000 oz at an average grade of 1.91g/t Au. Great Northern Minerals aims to extend known mineralisation and develop a new gold camp in North Queensland.