

19 January 2022

ASX ANNOUNCEMENT

ISSUE OF OPTIONS

Woomera Mining Limited (ASX:WML) (“Woomera” or the “Company”) advises that it has today issued 33,069 ordinary shares (“Shares”) as a result of the exercise of 33,069 WMLOC Options, which are exercisable at \$0.035 each on or before 31 May 2024.

An Appendix 2A has been released in conjunction with this announcement.

Cleansing Notice

The Company hereby gives notice to the ASX under section 708A(5)(e) of the Corporations Act that as at the date of this notice:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and
4. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to the securities.

This ASX announcement has been approved by the Board of Woomera Mining Ltd and authorised for release by:

Jonathan W. Lindh
Company Secretary
Woomera Mining Limited
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