

Convertible Notes – Quarterly Interest Payment

APPENDIX 2A

Hot Chili Limited (ASX:HCH) (TSXV:HCH) (OTCQB:HHLKF) (the “Company”) advises that with respect to the quarter ended 31 December 2021, the Company has paid to the holders of Convertible Notes issued on 22 June 2017 and 8 September 2017, interest in the amount of \$139,616.60 by the issue of 82,043 fully paid ordinary shares in the Company at the deemed issue price of \$1,701.01 each.

A further 38,224 shares were issued on conversion of 637 convertible notes.

Appendix 2As follow.

The Company gives the following cleansing notice under section 708A(5)(e) of the *Corporations Act 2001*(Cth) (**Corporations Act**) that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. As at the date of this notice, there is no information to be disclosed which is “excluded information”, as defined in sections 708A(7) or 708A(8) of the Corporations Act.

This announcement is authorised by the Board for release to ASX and TSX Venture Exchange.

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