



ASX RELEASE | Schrole Group Limited (ASX:SCL)

20 January 2022

Company Announcements Office
ASX Limited

By E-Lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 19 January 2022, Schrole Group Ltd ("Schrole" or "Company") issued 10,136,250 fully paid ordinary shares in the capital of the Company. These shares were issued as part payment for consultancy services.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- b) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Ben Donovan
Company Secretary

For further information, please contact:

Rob Graham
Managing Director
Schrole Group Limited
Investors@schrole.edu.au

Investor Enquires
George Gabriel, CFA
+61 3 8686 9144
Investors@schrole.edu.au