



Announcement Summary

Entity name

VORTIV LIMITED

Date of this announcement

Friday January 21, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VORAQ	OPTION EXPIRING 17-JAN-2024 DEFERRED	351,310,907	21/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VORTIV LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

057335672

1.3 ASX issuer code

VOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Dec-2021 10:41	Update - Update - Proposed issue of securities - VOR	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 351,310,907 quoted shares and 351,310,907 unquoted attaching options. The unquoted attaching options being the subject of this announcement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VORAQ : OPTION EXPIRING 17-JAN-2024 DEFERRED

Date the +securities the subject of this notification were issued

21/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Note that it is the board intention to seek quotation for these attaching options.

The proposed issue and allotment date for both the shares under the entitlement offer and the attaching options (the subject of this announcement) is Tuesday 25 January 2022.

Issue details

Number of +securities

351,310,907

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VOR : ORDINARY FULLY PAID	140,524,363

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VORAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,005,172
VORAC : OPTION EXPIRING 30-MAR-2022 EX 26C	550,000
VORAQ : OPTION EXPIRING 17-JAN-2024 DEFERRED	351,310,907