



14 Millennium Circuit
Helensvale QLD 4212
www.zimi.life

Option Expiry Notice – ZMMOC Options Expiring 26 February 2022

ASX RELEASE

21 January 2022

Zimi Ltd (ASX:ZMM) ("Zimi", the "Company") advises that the Company's listed options "ZMMOC" \$0.10 cent options expire on 26 February 2022.

The Company advises that the listed options are out of the money, and pursuant to the provisions of paragraph 5.3 of Appendix 6A of the ASX Listing Rules, option expiry notices will not be sent to individual option holders. The sample notice attached was not sent out to option holders due to the options being substantially out of the money.

The Company provides the following information:

- a) The total number of options expiring on 26 February 2022 is 36,041,001. One fully paid ordinary share would be issued upon exercise of each option;
- b) The exercise price is \$0.10 (10 cents);
- c) The due date for payment if exercising the options is 26 February 2022;
- d) The consequences of non-payment of the exercise price of the options by 5:00pm WST on 26 February 2022 is that the options will automatically lapse;
- e) The date that quotation of the options will end is 21 February 2022 (at the close of trading on that date);
- f) The latest available market price of the Company's fully paid ordinary shares (at 20 January 2022) was \$0.012 (1.2 cents);
- g) The highest market price of shares in the three months immediately preceding this announcement was \$0.016 (1.6 cents) on 21, 27 and 29 October 2021;
- h) The lowest market price of shares in the three months immediately preceding this announcement was \$0.012 (1.2 cents) on 17, 18, 19, 25, 29 November 2021 and 1, 3, 6, 10, 13, 14, 15, 16, 17, 20, 22, 23, 24, 29, 30, 31 December 2021 and 4, 5, 6, 7, 10, 11, 12, 13, 14, 17, 18, 19, 20 January 2022; and
- i) No underwriting agreement has been notified under Listing Rule 3.11.3.

This release has been approved by the board.

- End -

Further information:

Brett Savill
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About Zimi

Zimi specialises in connecting everyday electrical products to the internet and each other to create smarter living and working spaces.



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21 January 2022

Dear Option Holder,

NOTICE OF EXPIRY OF ZMMOC OPTIONS

The 26 February 2022 expiry date for Zimi Limited (**Company**) listed options is approaching and the Company would like to remind option holders that options **NOT** exercised by 26 February 2022 **will automatically lapse**.

Please find below information required to be provided to you in accordance with the ASX Listing Rules.

Number of shares to be issued on exercise of options	One fully paid ordinary share (ASX: ZMM) per option that is exercised
Exercise price	\$0.10 per option
Due date for payment	26 February 2022
Consequence of non-payment	Options will lapse
Date quotation of ZMMOC on ASX will end	21 February 2022 (at end of trade)
Latest market price for ZMM	\$0.012 (1.2 cents) (20 January 2022)
3 Month ZMM low price	\$0.012 (1.2 cents) (17 18, 19, 25, 29 November 2021 and 1, 3, 6, 10, 13, 14, 15, 16, 17, 20, 22, 23, 24, 29, 30, 31 December 2021 and 4, 5, 6, 7, 10, 11, 12, 13, 14, 17, 18, 19, 20 January 2022)
3 Month ZMM high price	\$0.016 (1.6 cents) (21, 27 and 29 October 2021)
Underwriting	No underwriting in place

If you wish to exercise your options, you may do so in whole or in part.

If you would like to exercise your options, please contact me on +61 433 932 020 or via e-mail brett@zimi.life to obtain a copy of the option exercise form.

Yours faithfully

Brett Savill
Managing Director