

## CLEANSING PROSPECTUS

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**Torian Resources Limited (ASX: TNR) (Torian or the Company)** refers to the Cleansing Prospectus issued on 21 January 2022.

In response to a number of queries raised with the Company, the Cleansing Prospectus has been issued exclusively to facilitate the secondary trading of shares that may be issued without disclosure to investors under Part 6D.2 of the *Corporations Act*, such as shares to be issued on the exercise of existing options in the Company (for instance ASX: TNRO and TNROB).

No substantive funds will be raised from the offer under the Cleansing Prospectus.

Full details on how option holders (ASX: TNRO) can access their personalised option exercise form from the share registry's website at the following link [www.advancedshare.com.au](http://www.advancedshare.com.au) are detailed below: (refer ASX Announcement 06 January 2022 -

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02473483> )

INVESTOR LOGIN → Simple Login:

1. Please enter the HIN with a prefix of "X" or the SRN with the prefix of "I"
2. Enter the Company Name or Code – TNR (select from drop-down box)
3. Enter the Postal Code
4. Tick the Terms and Conditions, Click Login
5. Click Document Print → Corporate Action Form → Click on required Form (green button) to download.

*This announcement has been authorised for release by the Executive Chairman.*

Paul Summers  
Executive Chairman  
**Torian Resources Ltd**  
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### **About Torian:**

Torian Resources Ltd (ASX: TNR) is a highly active gold exploration and development company with an extensive and strategic land holding comprising six projects and over 400km<sup>2</sup> of tenure in the Goldfields Region of Western Australia. All projects are nearby to excellent infrastructure and lie within 50km of major mining towns.

Torian's flagship Mt Stirling Project is situated approximately 40km NW of Leonora, and neighbours Red 5's Kind of the Hills mine. The region has recently produced approximately 14M oz of gold from mines such as Tower Hills, Sons of Gwalia, Thunderbox, Harbour Lights and Gwalia.

The Mt Stirling Project consists of 2 blocks:

1. The Stirling Block to the north which contains two JORC compliant resources at a 0.5g/t cut-off: (refer ASX release 27/5/21 for further information)
  - a. Mt Stirling – 355,000t at 1.7 g/t Au for 20,000oz (Indicated)  
- 1,695,000 at 1.5 g/t Au for 82,000oz (Inferred)
  - b. Stirling Well – 253,500t at 2.01 g/t Au for 16,384oz (Inferred)
2. The Diorite Block to the south, home of the historic 73 g/t Diorite King Mine.

Another project in the Kalgoorlie region is the Zuleika project in which the Company is involved in a JV with Zuleika Gold Ltd (ASX: ZAG). The Zuleika project is located along the world-class Zuleika Shear, which is the fourth largest gold producing region in Australia and consistently produces some of the country's highest grade and lowest cost gold mines. This project lies north and partly along strike of several major gold deposits including Northern Star's (ASX: NST) 7.0Moz East Kundana Joint Venture and Evolution's (ASX: EVN) 1.8Moz Frogs Legs and White Foil deposits.

Torian's other projects within the Kalgoorlie region include the Credo Well JV with Zuleika Gold Ltd (ASX: ZAG), host of a JORC Inferred resource of 86,419t at 4.41 g/t Au for 12,259 oz.

Torian also holds ~10.7% of Monger Gold (ASX:MMG) as well as a 20% free carried JV interest in its projects. Significant High-grade gold was recently intercepted at Providence with 8m @ 16.15 g/t Au from 60m (MNRC004); inc 1m @ 111.40 g/t Au from 61m; and 8m @ 31.84 g/t Au from 66m (MNRC007); inc 1m @ 190.06 g/t Au from 70m.

Torian is the Pastoral Lease holder of the 172,662 hectare Tarmoola Station, which is home to Torian's Mt Stirling Project, in addition to exploration assets and operating mines of numerous other resource companies, including RED5 (ASX:RED) and St Barbara (ASX:SBM).

There are numerous operating businesses on the Tarmoola station including a 20 person accommodation camp with approvals in place to expand to a 50 person camp, a mining services business, and cattle farming. The station is also entitled to approximately \$360,000 (av in each year) worth of carbon credits over a 15 year period.