

# **Announcement Summary**

# **Entity name**

WIDE OPEN AGRICULTURE LTD

### Date of this announcement

Friday January 21, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options (exercise price of 93.75 cents and an expiry date 21 July 2023)	1,000,000	21/01/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

WIDE OPEN AGRICULTURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

86604913822

1.3 ASX issuer code

WOA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/1/2022



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

### Please specify

Issued as per shareholder approval received at the General Meeting held 21 January 2022

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### **New +securities**

ASX +security code	+Security description	
New class - code to be confirmed	unlisted options (exercise price of 93.75 cents and an	
	expiry date 21 July 2023)	

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

21/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Schedule 1 of the Notice of Meeting - <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02469244-6A1069847?access">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02469244-6A1069847?access</a> token=83ff96335c2d45a094df02a206a39ff4

### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.93750000	21/7/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

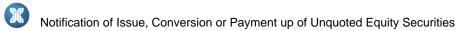
### Description

unlisted options (exercise price of 93.75 cents and an expiry date 21 July 2023)

Any other information the entity wishes to provide about the +securities the subject of this notification

As previously disclosed in section 7E.4 of the Appendix 3B lodged 29/11/21

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



# the market in an Appendix 3B

N/A

#### Issue details

### Number of +securities

1,000,000

### Were the +securities issued for a cash consideration?

☑ No

# Please describe the consideration being provided for the +securities

Lead Manager

# Purpose of the issue

To pay for services rendered

### **Additional Details**

As per section 7E.4 of the Appendix 3B lodged 29/11/21



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WOA : ORDINARY FULLY PAID	128,141,773

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WOAAJ : OPTION EXPIRING 13-APR-2022 EX \$1.125	1,000,000
WOAAF : OPTION EXPIRING 08-JAN-2023 EX 25C	900,000
WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28	3,625,000
WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03	2,952,064
WOAAB : ORDINARY FULLY PAID RESTRICTED	14,000,000
WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C	2,200,000
WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24	4,727,753
WOAAG : OPTION EXPIRING 30-NOV-2022 EX 20C	1,400,000
WOAAH : OPTION EXPIRING 31-MAR-2023 EX 15C	1,450,000
New class - code to be confirmed : unlisted options (exercise price of 93.75 cents and an expiry date 21 July 2023)	1,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 21/1/2022