

# **Announcement Summary**

# **Entity name**

PODIUM MINERALS LIMITED

## Date of this announcement

Friday January 21, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercise price \$0.75 expiry 31 December 2024	7,500,000	17/01/2022
New class - code to be confirmed	Unquoted options exercise price \$1.00 expiry 31 December 2024	7,500,000	17/01/2022
New class - code to be confirmed	Unquoted options exercise price \$1.25 expiry 31 December 2024	7,500,000	17/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

PODIUM MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

009200079

## 1.3 ASX issuer code

POD

## 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

21/1/2022



## Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

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Unquoted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

## New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unquoted options exercise price \$0.75 expiry 31 December 2024

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

17/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475918-6A1072371?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

## **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.75000000	31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

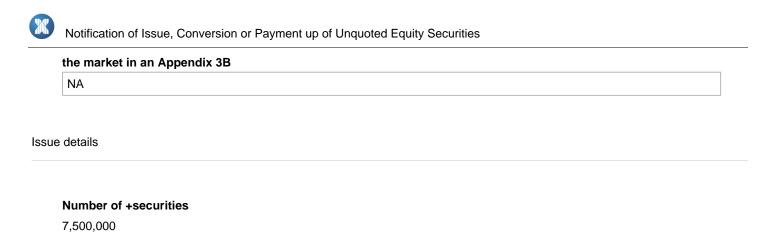
#### Description

Fully paid ordinary shares (POD)

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



Please describe the consideration being provided for the +securities

Were the +securities issued for a cash consideration?

Provision of corporate advisory services

Purpose of the issue

To pay for services rendered

**Additional Details** 

NA

✓ No

New +securities

# ASX +security code +Security description

New class - code to be confirmed

Unquoted options exercise price \$1.00 expiry 31 December 2024

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

17/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

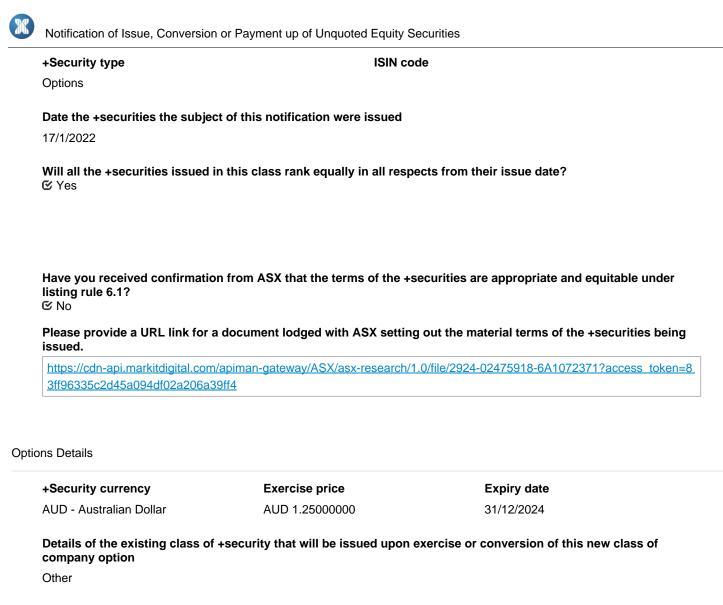
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 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475918-6A1072371?access\_token=8}{3ff96335c2d45a094df02a206a39ff4}$ 



# Options Details

Description Fully paid ordinary shares (POD)  Any other information the entity wishes to provide about the +securities the subject of this notification No Please provide any further information needed to understand the circumstances in which you are notifying the saue of these +securities to ASX, including why the issue of the +securities has not been previously announced the market in an Appendix 3B  NA  details  Number of +securities 7,500,000  Were the +securities issued for a cash consideration? 3 No  Please describe the consideration being provided for the +securities Provision of corporate advisory services  Purpose of the issue To pay for services rendered  Additional Details  NA  New +securities  ASX +security code +Security description	ALID Access II D II	Exercise price	Expiry date
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#### Description

Fully paid ordinary shares (POD)

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

NA



## Issue details

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7,500,000

Were the +securities issued for a cash consideration?

**⊗** No

Please describe the consideration being provided for the +securities

Provision of corporate advisory services

# Purpose of the issue

To pay for services rendered

## **Additional Details**

NA



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

POD: ORDINARY FULLY PAID 306,432,212

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PODAG : PERFORMANCE RIGHTS	600,000
New class - code to be confirmed : Unquoted options exercise price \$0.75 expiry 31 December 2024	7,500,000
New class - code to be confirmed : Unquoted options exercise price \$1.00 expiry 31 December 2024	7,500,000
New class - code to be confirmed : Unquoted options exercise price \$1.25 expiry 31  December 2024	7,500,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

22,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A