

24 January 2022

UNMARKETABLE PARCEL SHARE SALE FACILITY COMPLETE

On 19 November 2021 Hartshead Resources NL (**Hartshead, HHR** or the **Company**) announced it had established a Share Sale Facility for holders of Unmarketable Parcels of shares in the Company with a market value of less than \$500 (**Facility**).

Shareholders who held an Unmarketable Parcel of Shares and who did not return a share retention form by 5.00pm (Perth time) on Friday, 7 January 2022 (**Closing Time**), have had their Shares sold through the Facility.

A total of 710 Unmarketable Parcel shareholders, holding a total of 7,502,862 Shares (representing 0.4% of the total issued shares of the Company), did not elect to “opt-out” of the Facility and retain their Shares.

The Company has facilitated the sale of the Shares held by these shareholders, and the sales process has now been completed. As a result, the Company has reduced its share register from approximately 2,471 shareholders as at Thursday, 18 November 2021 to a total of 1,762 shareholders as at 21 January 2022.

The Shares were purchased by management and Directors of the Company at an average price of \$0.021 per Share. A total of 6,652,862 Shares under the share Facility have been purchased by Directors Bevan Tarratt and Nathan Lude. Proceeds of the Facility will be remitted to shareholders as soon as reasonably practicable by way of a direct credit transfer or cheque. This will be coordinated through the Company’s share registry, Computershare.

The Board of Directors of Hartshead Resources NL authorised this announcement to be given to ASX.

For further information on this announcement, visit www.hartshead-resources.com.au or contact:

Matthew Foy
Company Secretary
w: +61 8 9226 2011
e: info@hartshead-resources.com