

Rafaella Resources Limited ABN: 49 623 130 987

ASX: RFR

Projects SPAIN

- Santa CombaW-Sn development
- San FinxW-Sn development

PORTUGAL¹

- Borralha W development
- Vila VerdeW exploration

CANADA

- Midrim/Laforce
 Ni-Cu-PGM exploration
- McCleery
 Au-Co-Cu-Ag exploration
- ¹ Pending Completion

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ASX ANNOUNCEMENT 25 January 2022

December 2021 Quarterly Report and Investor Briefing

Rafaella Resources Ltd's (ASX: RFR) December 2021 Quarterly Activities Report will be released on 27 January 2022 with an investor briefing scheduled for 2nd February 2022.

The Quarterly Activities Report will be available via the ASX Company Announcements Platform on 27 January 2022 and shortly thereafter on Rafaella's website: www.rafaellaresources.com.au.

On Wednesday, 2nd February, Rafaella's Managing Director, Steven Turner, will be providing a briefing on the Company's significant progress during the December quarter in advancing its consolidation strategy for the tungsten and tin industry in the Iberian Peninsula as well as plans for 2022.

The briefing will commence at 4.00 pm (AEDT). All are welcome to attend, with registration via the link below:

Link to Webinar

Once registered, participants will be provided with full details of the link to the webinar. The webinar will be recorded and posted to Rafaella's website for those unable to attend on the day.

This announcement has been authorised by the Managing Director of the Company.

FIRST Advisers

Ends

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About Rafaella Resources

FIRST Advisers

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits. Rafaella owns the Santa Comba and San Finx tungsten and tin development projects in Spain, as well as having agreed the acquisition of the Borralha and Vila Verde tungsten projects in northern Portugal. The recently acquired San Finx project lies 50km south from the Company's flagship Santa Comba tungsten and tin mine in Galicia, NW Spain. The Portuguese projects to the south are highly complementary to the Spanish projects, all within the same geological belt, strengthening the Company's strategic position in the Iberian Peninsula and its long-term goal of being a significant supplier of the critically listed metals of tungsten and tin.

Rafaella also holds an exploration portfolio in Canada, comprising the Midrim and Laforce high-grade nickel-copper-PGE sulphide projects in Quebec and the McCleery cobalt-copper project in the Yukon. The McCleery project was previously under-explored and holds significant potential. The Midrim and Laforce projects have had extensive drilling with some exciting intersections and offer significant upside for the Company.

To learn more please visit: www.rafaellaresources.com.au