

25 January 2022

ASX Market Announcements  
ASX Limited  
Level 40 Central Park  
152 - 158 St George's Terrace  
Perth WA 6000

Dear Sir / Madam

**Shekel Brainweigh Ltd (ASX Code: SBW)**

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Shekel Brainweigh Ltd ARBN 625 669 445 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) regarding the issue and allotment of 2,970,000 fully paid ordinary shares as detailed in the Appendix 2A's released to the ASX on 25 January 2022.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This announcement has been approved for release by the Board of Directors.

For more information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully,

Elizabeth Spooner  
Company Secretary

**Investor relations enquiries:**

Danny Nadri  
Country Manager – Australia  
+61 (0)434 680 391  
[danny@shekelbrainweigh.com](mailto:danny@shekelbrainweigh.com)

Barak Nir  
CFO  
+972 50 538 6090  
[barak@shekelbrainweigh.com](mailto:barak@shekelbrainweigh.com)