

**Form 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

To: **Company Name/Scheme:** Prospect Resources Ltd  
ACN/ARSN 124 354 329

**1. Details of substantial holder** Mitsubishi UFJ Financial Group, Inc  
Name

There was a change in the interests of the substantial holder on 24/01/2022  
The previous notice was given to the company on 21/01/2022  
The previous notice was dated 21/01/2022  
The holder became aware on 26/01/2022

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Fully Paid ordinary shares	22,544,514	5.26	27,720,071	6.47

**3. Changes in relevant interest**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to this notice					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	27,720,071 Fully paid ordinary shares	27,720,071

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**


Dated 27 January 2022

Ryuichiro Sakuma | Authorised signatory

## Annexure A

This is annexure A of 2 pages referred to in Form 604, Notice of change of interest of substantial holder dated 27 January 2022



Ryuichiro Sakuma

Authorised signatory

Dated 27 January 2022

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
19/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	6,205.68	7,344 Ordinary Shares	7,344
19/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	9,638.88	11,208 Ordinary Shares	11,208
19/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	8,585.06	10,041 Ordinary Shares	10,041
19/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	453,770.65	533,047 Ordinary Shares	533,047
19/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	90,401.32	105,839 Ordinary Shares	105,839
19/01/2022	Morgan Stanley Australia Securities Limited	Sale of securities by an entity controlled by Morgan Stanley	4,417.04	4,991 Ordinary Shares	4,991
20/01/2022	Morgan Stanley Australia Securities Limited	Sale of securities by an entity controlled by Morgan Stanley	1,818.90	2,115 Ordinary Shares	2,115
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	24,645.27	29,166 Ordinary Shares	29,166
20/01/2022	Morgan Stanley Australia Securities Limited	Sale of securities by an entity controlled by Morgan Stanley	3,615.44	4,204 Ordinary Shares	4,204
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	12,030.68	14,408 Ordinary Shares	14,408
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	68,800.00	80,000 Ordinary Shares	80,000
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	1,167.02	1,357 Ordinary Shares	1,357
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	82,796.32	97,196 Ordinary Shares	97,196
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	1,178,334.80	1,382,472 Ordinary Shares	1,382,472
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	1,444.10	1,689 Ordinary Shares	1,689
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	20,269.34	23,569 Ordinary Shares	23,569
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	33,485.22	39,164 Ordinary Shares	39,164
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	1,215.81	1,422 Ordinary Shares	1,422
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	5,515.24	6,376 Ordinary Shares	6,376
20/01/2022	Morgan Stanley Australia Securities Limited	Sale of securities by an entity controlled by Morgan Stanley	1,695.47	1,983 Ordinary Shares	1,983
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	678.16	784 Ordinary Shares	784
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	5,869.92	6,988 Ordinary Shares	6,988
20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	465.45	535 Ordinary Shares	535

## AnnexureA

20/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	47,661.50	55,100 Ordinary Shares	55,100
21/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	8,307.25	9,494 Ordinary Shares	9,494
21/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	344,594.40	400,000 Ordinary Shares	400,000
21/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	929,004.87	1,082,702 Ordinary Shares	1,082,702
21/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	6,090.00	7,000 Ordinary Shares	7,000
24/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	3,142.55	3,633 Ordinary Shares	3,633
24/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	6,356.22	7,306 Ordinary Shares	7,306
24/01/2022	Morgan Stanley Australia Securities Limited	Purchase of securities by an entity controlled by Morgan Stanley	1,089,028.42	1,271,276 Ordinary Shares	1,271,276
24/01/2022	Morgan Stanley Australia Securities Limited	Sale of securities by an entity controlled by Morgan Stanley	227.43	266 Ordinary Shares	266