



**ASX ANNOUNCEMENT**  
**28 January 2022**

## Notice of Long Equity Derivative Position

Prospect Resources Limited (ASX: PSC, FRA:5E8) (**Prospect** or **the Company**) has received the attached notice from Weiss Asset Management LP, provided under Guidance Note 20: Equity Derivatives, issued by the Australian Takeovers Panel.

For further information, please contact:

**Sam Hosack**  
Managing Director  
[shosack@prospectresources.com.au](mailto:shosack@prospectresources.com.au)

**Nicholas Rathjen**  
Head of Corporate Development  
[nrathjen@prospectresources.com.au](mailto:nrathjen@prospectresources.com.au)

## DETAILS OF CASH-SETTLED EQUITY SWAPS

<b>Type of derivative instrument</b>	Cash-Settled Equity Swaps
<b>Identity of taker</b>	Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss ( <b>Weiss Group</b> )
<b>Relevant security</b>	Prospect Resources Limited, (ASX/LSE: PSC)  ACN 124 354 329
<b>Entry date</b>	29 December 2021 - 27 January 2022; See Exhibit A
<b>Number of securities to which the derivative relates</b>	38,260,228; See Exhibit A
<b>Price Range</b>	AUD 0.7686 - 0.8741; See Exhibit A
<b>Long equity derivative positions held by taker and its associates</b>	38,260,228; See Exhibit A



---

Georgiy Nikitin  
Date: 27 January 2022

**Exhibit A**

## Details of Cash-Settled Equity Swaps

<b>Trade Date</b>	<b>Number of shares referenced</b>	<b>Gross Price Per Share (rounded off)</b>
29 December 2021	3,048,929	0.7686
30 December 2021	2,000,000	0.7691
4 January 2022	1,332,988	0.7997
5 January 2022	1,919,341	0.7959
6 January 2022	2,370,570	0.8176
6 January 2022	504,858	0.8008
7 January 2022	3,022,636	0.8364
10 January 2022	1,197,237	0.8681
11 January 2022	881,627	0.8646
12 January 2022	2,296,916	0.8716
13 January 2022	3,888,295	0.8466
14 January 2022	1,008,621	0.8471
14 January 2022	69,082	0.8300
17 January 2022	3,000,000	0.8741
18 January 2022	869,757	0.8575
18 January 2022	894,161	0.8630
19 January 2022	533,047	0.8504
19 January 2022	105,839	0.8535
20 January 2022	1,382,472	0.8517
20 January 2022	97,196	0.8510
21 January 2022	400,000	0.8606
21 January 2022	1,082,702	0.8574
24 January 2022	1,271,276	0.8560
25 January 2022	650,000	0.8429
25 January 2022	597,883	0.8414
27 January 2022	366,326	0.8021
27 January 2022	3,468,469	0.8197