

Appendix 2A & 3G and Cleansing Notice

Gladiator Resources Ltd (**ASX: GLA**) (**Gladiator** or the **Company**) advises that 5,000,000 fully paid ordinary shares have been issued as part settlement of the acquisition of EL 6187 (the Bendoc Gold Project) following the formal registration of its transfer with the relevant Government Department.

2,000,000 unlisted options with an exercise price of 6 cents per share and an expiry of 2 years from date of issue have also been issued as part settlement for services provided to the Company in relation to the capital raise.

An Appendix 2A and 3G follows this announcement.

Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

This announcement has been authorised by the board of the Company for release.

-ENDS-

Released with the authority of the Board.

For further information please visit: www.gladiatorresources.net

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