

CLEANSING NOTICE

European Metals Holdings Limited ("**European Metals**" or "**the Company**") (ASX & AIM: EMH, FSE: E861.F) advises that it has completed the issue of 10,285,000 CDIs to institutional and sophisticated investors announced on 19 January 2022 at \$1.40 per CDI to raise approximately AUD14.4 million. The CDIs have been issued utilising existing Listing Rule 7.1 capacity.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the securities issued ("**Securities**") will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company gives notice that:

- (a) the Company issued the Securities without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - 1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - 2. the rights and liabilities attaching to the Securities.

For the purpose of ASX Listing Rule 15.5, the Executive Chair has authorised this Cleansing Notice.

Dennis Wilkins

COMPANY SECRETARY

DIRECTORS AND MANAGEMENT

Keith Coughlan
EXECUTIVE CHAIRMAN

Richard Pavlik
EXECUTIVE DIRECTOR

Kiran Morzaria
NON-EXECUTIVE DIRECTOR

Lincoln Bloomfield
NON-EXECUTIVE DIRECTOR

Dennis Wilkins
COMPANY SECRETARY

CORPORATE INFORMATION

ASX EMH

AIM EMH

NASDAQ ERPNF

Frankfurt E861.F

CDI'S ON ISSUE 185.6M