

Strategic Elements Ltd

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28 January 2022

Australian Securities Exchange Limited

Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Sir/Madam

CLEANSING NOTICE

The Company has today issued 2,500,000 fully paid ordinary shares (Shares). Details are provided in the Company's Appendices 2A dated 28 Jan 2022.

Notice under section 708A(5)(e) of the Corporations Act

As required by section 708(6) of the Corporations Act, the Company gives a notice that:

- (a) the Company issued the Shares without disclosure under part 6D.2 Corporations Act;
- this notice is being given under section 708(5)(e) Corporations Act; (b)
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is excluded information (within the meanings of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed under section 708A(6)(e) Corporations Act.

This announcement was authorised for release by Strategic Elements' Board of Directors.

Yours faithfully

Matthew Howard

Company Secretary / Director