



28 January 2022

ASX Market Announcements  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir

**ISSUE OF SECURITIES**

Mont Royal Resources Limited (ASX: MRZ) refers to the accompanying Appendix 2A.

Mont Royal Resources Limited gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“Act”);
- this notice is being given under section 708A(5)(e) of the Act;
- as at today’s date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- as at today’s date there is no other information that is excluded information which is required to be set out in this notice pursuant to section 708A(6)(e) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'S Menezes'.

Shaun Menezes  
Company Secretary