



Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Date of this announcement

Friday January 28, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights expiring 28 January 2025	16,500,000	28/01/2022
New class - code to be confirmed	Class B Performance Rights expiring 28 January 2025	16,500,000	28/01/2022
New class - code to be confirmed	Class C Performance Rights expiring 28 January 2025	16,500,000	28/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Performance Rights as previously announced in Appendix 3B on 19 November 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://www.asx.com.au/asxpdf/20211221/pdf/454dvr9p641k9x.pdf"/>**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue details

Number of +securities

16,500,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issue of long term incentive securities for nil consideration

Purpose of the issue

Other

Additional Details

Issue of long term incentive securities for nil consideration

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Class B Performance Rights expiring 28 January 2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Notice of Meeting dated 21 December 2021
<https://www.asx.com.au/asxpdf/20211221/pdf/454dvr9p641k9x.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Performance Rights was previously announced in an Appendix 3B on 19 November 2021

Issue details

Number of +securities

16,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of long term incentive securities for nil consideration

Purpose of the issue

Other

Additional Details

Issue of long term incentive securities for nil consideration

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights expiring 28 January 2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting dated 21 December 2021
<https://www.asx.com.au/asxpdf/20211221/pdf/454dvr9p641k9x.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Performance Rights was previously announced in an Appendix 3B on 19 November 2021

Issue details

Number of +securities

16,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of long term incentive securities for nil consideration

Purpose of the issue

Other

Additional Details

Issue of long term incentive securities for nil consideration



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
XTC : ORDINARY FULLY PAID	5,237,088,833
XTCO : OPTION EXPIRING 30-SEP-2024	614,046,930

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XTCAF : OPTION EXPIRING 30-JAN-2023 EX 0.26C	53,000,000
XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	31,500,000
XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	283,116,666
XTCAH : OPTION EXPIRING 13-JUN-2022 EX \$0.01	3,000,000
XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015	3,000,000
XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167	3,000,000
XTCAI : OPTION EXPIRING 13-JUN-2022 EX \$0.00778	3,000,000
New class - code to be confirmed : Class A Performance Rights expiring 28 January 2025	16,500,000
New class - code to be confirmed : Class B Performance Rights expiring 28 January 2025	16,500,000
New class - code to be confirmed : Class C Performance Rights expiring 28 January 2025	16,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13