

NOTICE UNDER SECTION 708A

Carawine Resources Limited (**Carawine** or **the Company**) (**ASX:CWX**) confirms that, on 31 January 2022, the Company issued 1.5 million fully paid ordinary shares (**Shares**) at an issue price of \$0.20 per Share to Rio Tinto Exploration Pty Limited (**RTX**) raising \$300,000.

The Shares were issued in accordance with the terms of the West Paterson Farm-in and Joint Venture Agreement (**Agreement**), which was first announced to ASX on 28 October 2019. The Agreement required RTX to subscribe for \$300,000 worth of Shares, following the completion by RTX of its minimum commitment to spend at least \$1 million on exploration and completing at least 2,000m of drilling.

The Shares are part of a class of securities quoted on ASX.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**):

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and (8) of the Act.

This announcement was authorised for release by the Company Secretary.

ENDS