



31 January 2022

Update for LITCF partly paid shares

HIGHLIGHTS

- Shareholders and LITCF shareholders approve all resolutions.
- LITCF partly paid shares to be suspended from quotation after close of trade today.

Update for LITCF partly paid shares

Lithium Australia NL (ASX: LIT or 'the Company') is pleased to advise that, further to the resolutions passed by shareholders at the general meetings, the Company's partly paid shares on issue will be suspended from quotation effective from the close of trading on 31 January 2022.

An indicative timetable in relation to the cancellation of the LITCF partly paid shares and issue of exchange options (quoted options exercisable at \$0.0499 expiring 3 years from issue date) is set out below. Please refer to the Notices of General Meetings dated 24 December 2021, released on 29 December 2021.

Date	Item
31 January 2022	General meetings pass all resolutions
31 January 2022	Results of the general meetings announced
31 January 2022	Suspension of partly paid shares
On or about 27 February 2022	Cancellation of partly paid shares
On or about 28 February 2022	Issue of exchange options
On or about 3 March 2022	LITO to commence trading

For further information, please contact Company Secretary Barry Woodhouse.

Authorised for release by the Company Secretary.

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