



Announcement Summary

Entity name

ORECORP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 31, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|--------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|
| ORRAB | OPTION EXPIRING 25-NOV-2024 EX \$1.001 | 174,039 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 19/01/2022 |
| ORRAB | OPTION EXPIRING 25-NOV-2024 EX \$1.001 | 125,091 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 21/01/2022 |
| ORRAR | PERFORMANCE RIGHTS EXPIRING 22-NOV-2026 | 71,470 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 19/01/2022 |
| ORRAR | PERFORMANCE RIGHTS EXPIRING 22-NOV-2026 | 51,978 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 21/01/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORECORP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

147917299

1.3 ASX issuer code

ORR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$1.001

Unquoted +equity securities that have ceased

Number of securities that have ceased

174,039

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

19/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options issued under the Company's Incentive Plan lapse upon the holder leaving the employment of the Company. The cessation of the Options the subject of this Appendix 3H are those Options that were held by employees that left the employment of the Company during January 2022.

ASX +Security Code and Description

ORRAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2026

Unquoted +equity securities that have ceased

Number of securities that have ceased

71,470

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

19/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Performance Rights issued under the Company's Incentive Plan lapse upon the holder leaving the employment of the Company. The cessation of the Performance Rights the subject of this Appendix 3H are those Performance Rights that were held by employees that left the employment of the Company during January 2022.



ASX +Security Code and Description

ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$1.001

Unquoted +equity securities that have ceased

Number of securities that have ceased

125,091

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options issued under the Company's Incentive Plan lapse upon the holder leaving the employment of the Company. The cessation of the Options the subject of this Appendix 3H are those Options that were held by employees that left the employment of the Company during January 2022.

ASX +Security Code and Description

ORRAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2026

Unquoted +equity securities that have ceased

Number of securities that have ceased

51,978

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Performance Rights issued under the Company's Incentive Plan lapse upon the holder leaving the employment of the Company. The cessation of the Performance Rights the subject of this Appendix 3H are those Performance Rights that were held by employees that left the employment of the Company during January 2022.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| ORR : ORDINARY FULLY PAID | 396,797,558 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------------|---------------------------------------------|
| ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$1.001 | 2,939,495 |
| ORRAC : OPTION EXPIRING 25-MAY-2022 EX \$0.808 | 1,100,000 |
| ORRAD : OPTION EXPIRING 25-NOV-2022 EX \$0.859 | 1,100,000 |
| ORRAE : OPTION EXPIRING 25-NOV-2024 EX \$0.917 | 1,150,000 |
| ORRAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2026 | 2,090,090 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.