



Announcement Summary

Entity name

VORTIV LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 01, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Attaching Options	351,310,907	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VORTIV LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

057335672

1.3 ASX issuer code

VOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

1/2/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Note App 3B lodged at 10:41am on 20 December 2022 was withdrawn (refer announcement dated 21 December 2022 at 9:32am) since it was lodged during the offer period.

Refer subsequent announcement dated 21 January 2022 at 11:32am "Notification regarding unquoted securities - VOR".

Prospectus for the Entitlement Offer released on 10 December 2022.

Full terms of Options to be disclosed separately on 1 February 2022.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

+Security description

+Security type

ISIN code

Issue date

Will all the +securities issued in this class rank equally in all respects from the issue date?

 Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

 Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	13	0.00 %
1,001 - 5,000	18	0.02 %
5,001 - 10,000	21	0.05 %
10,001 - 100,000	89	0.98 %
100,001 and over	208	98.97 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04500000	17/1/2024

Details of the type of +security that will be issued if an option is exercised

VOR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share for each option exercised.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

To be provided by separate announcement.

Issue details

Number of +securities to be quoted

351,310,907

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

these are free options (attached to fully paid ordinary shares) issued as part of the fully underwritten entitlement offer. The fully paid ordinary shares were issued at \$0.03 per share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Note the 351,310,907 options in the unquoted class VORAQ will be cancelled when the 351,310,907 options in the newly quoted class VOROB are issued.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Ordinary shares were issued to raise working capital and to fund the acquisition of the remaining shares in TSI India not already held by Vortiv Ltd.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VOR : ORDINARY FULLY PAID	491,835,270
New class - code to be confirmed : Attaching Options	351,310,907

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VORAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,005,172
VORAC : OPTION EXPIRING 30-MAR-2022 EX 26C	550,000
VORAQ : OPTION EXPIRING 17-JAN-2024 EX \$0.045	351,310,907



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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