

## **Cleansing Statement**

On 1 February 2022, Askari Metals Limited (ASX: AS2) (Askari Metals or the Company) issued an "Appendix 2A" for the issue and quotation of shares (Shares) with ASX Code AS2 and options (Options) with ASX Code AS2O pursuant to the completion of the Placement per the announcement to the ASX on 28 January 2022.

The total number of Shares issued was 7,428,571 fully paid ordinary shares. The total number of Options issued was 2,476,190 listed options. The Shares were issued at an issue price of 35 cents per share and the options were free attaching on a 1-for-3 basis to the participants in the Placement.

The issue date of the Shares and Options was 31 January 2022.

The Shares and Options were issued as part of a class of securities quoted on ASX.

Askari Metals gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

**ENDS**

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