



Announcement Summary

Entity name
NANOVEU LIMITED

Date of this announcement
Wednesday February 02, 2022

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of \$0.058 each on or before 1 February 2024	16,000,000	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options attaching to a placement (Appendix 3B of 31 Aug 21), approved by shareholders on 8 Nov 21.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options with an exercise price of \$0.058 each on or before 1 February 2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211008/pdf/451ghnr8l99vpx.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05800000

Expiry date

1/2/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each option converts to 1 fully paid ordinary share (NVU)

Any other information the entity wishes to provide about the +securities the subject of this notification

Options attaching to a placement (Appendix 3B of 31 Aug 21), approved by shareholders on 8 Nov 21.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options attaching to a placement (Appendix 3B of 31 Aug 21), approved by shareholders on 8 Nov 21.

Issue details

Number of +securities

16,000,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.09000000

Purpose of the issue

Other

Additional Details

Options attaching to a placement and broker options.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVU : ORDINARY FULLY PAID	215,737,807

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAN : OPTION EXPIRING 27-OCT-2023 EX \$0.058	5,902,855
NVUAL : OPTION EXPIRING 22-DEC-2022 EX \$0.10	3,300,000
NVUAK : OPTION EXPIRING 28-OCT-2023 EX \$0.1018	3,900,000
NVUAI : PERFORMANCE RIGHTS	7,454,500
New class - code to be confirmed : Options with an exercise price of \$0.058 each on or before 1 February 2024	16,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/11/2021