

Access to Entitlement Form

Southern Hemisphere Mining Limited (**SUH** or the **Company**) refers to the entitlement offer announced on 18 January 2022 (**Rights Issue**).

The Company is aware that, as a result of transport delays, some shareholders are yet to receive their entitlement form via mail. The Company reminds eligible shareholders that they can participate in the Rights Issue by clicking on the link below. Shareholders can also contact the Company on +61 8 6144 0590 or email cosec@shmining.com.au.

Offer website – <https://suh2022rri.thereachagency.com>

The Rights Issue closes on 9 February 2022 (unless extended in accordance with the Corporations Act and Listing Rules).

Eligible shareholders should consider the prospectus announced on 18 January 2022 in deciding whether to acquire securities under the Rights Issue, and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus.

This announcement has been authorised for release by the Chairman.

CONTACTS:

For further information on this update or the Company generally, please visit our website at www.shmining.com.au or contact the company :

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