



Change of Auditor

Matador Mining Limited (ASX: MZZ, OTCQX: MZZMF; FSE: MA3) ("**Matador**" or the "**Company**") wishes to advise that in accordance with ASX Listing Rule 3.16.3, effective from today, Ernst & Young ("**EY**") has been appointed as external auditor of the Company ("**Auditor**").

The appointment of EY follows the resignation of Hall Chadwick WA Audit Pty Ltd ("**Hall Chadwick**").

EY will hold office as Auditor until the next annual general meeting of the Company, at which time shareholder approval will be sought for their reappointment and continuation as Auditor.

The Board's decision to change Auditor was made following a review of the Company's external auditor arrangements in accordance with the Company's corporate governance practices.

The Board thanks Hall Chadwick for their services as Auditor of the Company.

This announcement has been authorised for release by the Company's Executive Chairman.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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