



Issue of Shares & Cleansing Notice

Turaco Gold Limited (**ASX | TCG**) (the 'Company') refers to its announcement dated 18 November 2021 and confirms completion of the issue of 833,333 shares at an issue price of \$0.12 each to directors of the Company following receipt of shareholder approval at a general meeting held on 24 January 2022.

The Company has also issued 555,555 shares on exercise of that number of unlisted options at \$0.10 each.

With respect to the above issues of shares, the Company gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of Turaco Gold Limited

For further information, please contact:

Susmit Shah
Company Secretary
Turaco Gold Limited
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-ENDS-

**TURACO
GOLD**

ASX Announcement
4 February 2022

Directors

John Fitzgerald
Non-Executive Chair

Justin Tremain
Managing Director

Alan Campbell
Non-Executive Director

Bruce Mowat
Non-Executive Director

Susmit Shah
Company Secretary & CFO

Elliot Grant
Exploration Manager

Investment Highlights

Issued Capital	427.7m
Share Price	11 cents
Market Cap	~\$47m
Cash (31 Dec 2021)	~A\$14m

Contact

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