

NON-RENOUNCEABLE ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

As announced on 24 January 2022, Altamin Limited (**ASX: AZI** or **Company**) is undertaking a 2 for 5 non-renounceable pro-rata entitlement offer of fully paid ordinary shares in AZI (**New Shares**) at an offer price of \$0.06 per New Share to raise up to approximately \$6.977 million (before costs) (**Entitlement Offer**).

The Company notes that the current delays to interstate and international mail delivery mean that some shareholders have advised that they are yet to receive their documentation. The Company wishes to advise that it has extended the Closing Date of the Entitlement Offer from 11 February 2022 to 18 February 2022.

The amended timetable is set out below.

Event	Date
Last day to extend Entitlement Offer Closing Date	Tuesday, 15 February 2022
Entitlement Offer Closing Date (5:00pm AWST) Applications for any Shortfall also due	Friday, 18 February 2022
New Shares quoted on a deferred settlement basis	Monday, 21 February 2022
Results of Entitlement Offer announced to the ASX	Friday, 25 February 2022
Issue and allotment of New Shares under the Entitlement Offer Deferred settlement trading ends	Friday, 25 February 2022
Lodge Appendix 2A	Friday, 25 February 2022
Trading of New Shares issued under the Entitlement Offer	Monday, 28 February 2022

The Directors may extend the Closing Date by giving at least 3 business days' notice to ASX prior to the Closing Date. As such, the date the New Shares are expected to commence trading on ASX may vary. All times and dates refer to times and dates in Perth, Australia.

All dates and times above are indicative only and may be subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of the New Shares.

ENDS



Authorised for release to the ASX by the board of directors of the Company.

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